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**中国建设银行**  
China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**(USD Preference Shares Stock Code: 4606)**

**CNY2,000,000,000 Tier 2 Dated Capital Bonds due 2024 (CMU Instrument Number:  
BNYHFB14023; Common Code: 112638229; Stock Code: 85998)**

## **Notice of Redemption**

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**”) dated 12 November 2014 regarding the issuance and the listing of the CNY2,000,000,000 at an initial interest rate of 4.90 per cent. Tier 2 Dated Capital Bonds due 2024 (the “**Bonds**”).

Pursuant to the terms and conditions of the Bonds (the “**Terms and Conditions**”), the Issuer has exercised the right to redeem all the Bonds outstanding on 12 November 2019 (the “**Call Date**”) at their principal amount together with accrued interest to but excluding the Call Date.

The Issuer has already obtained the prior written ruling of the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) on 5 September 2019 as required by the Terms and Conditions, and CBIRC has no objections in respect of the redemption of the Bonds. The Redemption Conditions have been satisfied.

Upon completion of the redemption on the Call Date, there will be no amounts outstanding and no further issuance in respect of the Bonds. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

Capitalised terms used but not defined in this notice shall have the meaning provided in the Terms and Conditions.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Liu Guiping**  
*Vice Chairman, Executive Director and President*

8 October 2019

*As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Wu Min, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter and Mr. Kenneth Patrick Chung.*