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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

**Announcement on the Completion of the Redemption of the
CNY2,000,000,000 Tier 2 Dated Capital Bonds due 2024
(Stock Code: 85998)**

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**”) dated 12 November 2014 regarding the issuance and the listing of the CNY2,000,000,000 Tier 2 Dated Capital Bonds due 2024 at an initial interest rate of 4.90 per cent. (the “**Bonds**”), and the announcement dated 8 October 2019 regarding the redemption of the Bonds (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Bonds, the Issuer has exercised the right to redeem all the Bonds outstanding and has completed the redemption of the Bonds in full. As at the date of this announcement, there are no outstanding Bonds in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 20 November 2019.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Liu Guiping

Vice Chairman, Executive Director and President

13 November 2019

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Wu Min, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung and Mr. Graeme Wheeler.