

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute, nor is it intended to incite, an invitation or offer to acquire, purchase or subscribe for securities.*



**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**(USD Preference Shares Stock Code: 4606)**

**US\$2,000,000,000 TIER 2 DATED CAPITAL BONDS DUE 2025**

**(Common Code: 122782018; ISIN: XS1227820187)**

**(Stock Code: 5514)**

## **NOTICE OF REDEMPTION**

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**”) dated 13 May 2015 regarding the issuance and the listing of the US\$2,000,000,000 at an initial interest rate of 3.875 per cent. Tier 2 Dated Capital Bonds due 2025 (the “**Bonds**”).

Pursuant to the terms and conditions of the Bonds (the “**Terms and Conditions**”), the Issuer has exercised its right to redeem all the Bonds outstanding on 13 May 2020 (the “**Call Date**”) at their principal amount together with accrued interest to but excluding the Call Date.

The Issuer has already obtained the prior written ruling of the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) as required by the Terms and Conditions, and the CBIRC has no objections in respect of the redemption of the Bonds. The Redemption Conditions have been satisfied.

Upon completion of the redemption on the Call Date, there will be no amounts outstanding and no further issuance in respect of the Bonds. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

Capitalised terms used but not defined in this notice shall have the meanings provided in the Terms and Conditions.

Announcement of the captioned matter is hereby given.

By order of the Board  
**China Construction Bank Corporation**  
**Liu Guiping**  
*Vice Chairman, Executive Director and President*

9 April 2020

*As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*