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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

**ANNOUNCEMENT ON THE COMPLETION OF
THE REDEMPTION OF
THE US\$2,000,000,000 TIER 2 DATED CAPITAL BONDS DUE 2025
(Common Code: 122782018; ISIN: XS1227820187)
(Stock Code: 5514)**

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**”) dated 13 May 2015 regarding the issuance and the listing of the US\$2,000,000,000 at an initial interest rate of 3.875 per cent. Tier 2 Dated Capital Bonds due 2025 (the “**Bonds**”), and the announcement dated 9 April 2020 regarding the redemption of the Bonds (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meanings provided in the Announcements.

Pursuant to the Terms and Conditions of the Bonds, the Issuer has exercised its right to redeem all the Bonds outstanding and has completed the redemption of the Bonds in full. As at the date of this announcement, there are no outstanding Bonds in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 21 May 2020.

Announcement of the captioned matter is hereby given.

By order of the Board
China Construction Bank Corporation
Liu Guiping

Vice Chairman, Executive Director and President

14 May 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.