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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(the “Bank”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

US\$2,000,000,000 2.45 per cent. Tier 2 Dated Capital Bonds due 2030 (the “Bonds”)
(Stock Code: 40284)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

CCB International

**China
International
Capital
Corporation**

Citigroup

Deutsche Bank

Joint Bookrunners and Joint Lead Managers

**China
Construction Bank
(Asia)**

CCB Europe

J.P. Morgan

HSBC

Crédit Agricole CIB

CLSA

SMBC Nikko

Pursuant to the approval by the 2018 annual general meeting of the Bank, and approvals by the China Banking and Insurance Regulatory Commission and the People's Bank of China, the Bank issued the offshore Bonds on 24 June 2020. The Bonds have a tenor of 10 years with fixed interest rate. The issuer has a conditional right to redeem the Bonds at the end of the fifth year. The Bonds have an applicable initial fixed interest rate of 2.45 per cent. per annum from and including 24 June 2020 to but excluding 24 June 2025. The interest rate from and including 24 June 2025 to but excluding 24 June 2030 will be determined in accordance with the terms and conditions of the Bonds set out in the Offering Circular dated 17 June 2020 (the "**Offering Circular**").

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors only (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) as described in the Offering Circular. The listing of, and permission to deal in, the Bonds is expected to become effective on 26 June 2020.

By Order of the Board of Directors
China Construction Bank Corporation
Liu Guiping
Vice Chairman, Executive Director and President

24 June 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Xu Jiandong, Ms. Feng Bing, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.