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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**US\$3,050,000,000 NON-CUMULATIVE PERPETUAL OFFSHORE  
PREFERENCE SHARES**

**(“Offshore Preference Shares”, Stock Code: 4606)**

**NOTICE ON COMPLETION OF REDEMPTION**

Reference is made to the *Announcement on the Redemption of the Offshore Preference Shares* of China Construction Bank Corporation (the “**Bank**”) published on 29 October 2020 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

Pursuant to the terms and conditions of the Offshore Preference Shares and the reply letter from the China Banking and Insurance Regulatory Commission where no objections were raised for the Bank’s redeeming the Offshore Preference Shares, the Bank redeemed the aforementioned Offshore Preference Shares in whole on 16 December 2020 (the “**Redemption Date**”) at the redemption price, being the aggregate of an amount equal to the liquidation preference of the Offshore Preference Shares plus any accrued but unpaid dividends in respect of the period from (and including) the immediately preceding dividend payment date to (but excluding) the Redemption Date.

Subsequent to the redemption and cancellation of the Offshore Preference Shares on the Redemption Date, there are no Offshore Preference Shares outstanding. Accordingly, the Bank has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Offshore Preference Shares, which becomes effective after 4:00 p.m. (Beijing time), 17 December 2020.

Announcement of the captioned matter is hereby given.

**The Board of Directors of  
China Construction Bank Corporation**

17 December 2020

*As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Ms. Feng Bing, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*