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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Distribution of Dividends for Domestic Preference Shares

HIGHLIGHTS:

- Stock code: 360030
- Stock abbreviation: 建行優1
- Cash dividend payable to each preference share shall be RMB4.75 (before tax)
- Last trading date: 24 December 2020
- Record date: 25 December 2020
- Ex-dividend date: 25 December 2020
- Dividend distribution date: 28 December 2020

I. The Meeting of the Board of Directors Approving the Dividend Distribution Plan for Domestic Preference Shares

The *Proposal on the Plan of Issuance of Domestic Preference Shares by China Construction Bank Corporation* was reviewed and approved at the 2014 annual general meeting, the 2015 first A shareholders class meeting and the 2015 first H shareholders class meeting held by China Construction Bank Corporation (the “**Bank**”) on 15 June 2015, which authorised the board of directors of the Bank (the “**Board**”) to determine and handle the matters about payment of dividends to the holders of the domestic preference shares in accordance with the issuance proposal. The dividend distribution plan for domestic preference shares was considered and approved at the meeting of the Board of the Bank on 28 August 2020. Please refer to the Announcement on the Resolutions of the Meeting of the Board of Directors published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.ccb.com).

II. The Dividend Distribution Plan for Domestic Preference Shares

1. Dividend period: From 26 December 2019 to 25 December 2020
2. Last trading date: 24 December 2020
3. Record date: 25 December 2020
4. Ex-dividend date: 25 December 2020
5. Dividend distribution date: 28 December 2020
6. Recipients: All holders of 建行優1 whose names appear on the register of members of the Bank, as maintained by the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, after the market close of the Shanghai Stock Exchange on 25 December 2020.
7. Dividend rate and amount to be paid: Based on the coupon rate of 4.75% of 建行優1, cash dividend of RMB4.75 (before tax) per share will be distributed. Based on the issuance amount of 600 million shares of 建行優1, the total cash dividends paid out will be RMB2.85 billion (before tax).
8. Tax withholding: Shareholders who are resident enterprises (including institutional investors) as specified in the *Enterprise Income Tax Law of the People's Republic of China* shall be responsible for paying their cash dividend income tax, and the Bank will actually pay a cash dividend of RMB4.75 per preference share to these shareholders. The payment of cash dividend income tax by other shareholders shall be carried out in accordance with relevant regulations.

III. Measures for the Implementation of the Dividend Distribution Plan for Domestic Preference Shares

The Bank will distribute dividends to all holders of 建行優1 by itself directly.

IV. Contact Information

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Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

17 December 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Ms. Feng Bing, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.