

Monthly Return of Equity Issuer on Movements in Securities

**For the month ended
(dd/mm/yyyy) :**

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Construction Bank Corporation (the "Company")

Date Submitted 4 January 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00939</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>240,417,319,880</u>	<u>RMB1.00</u>	<u>240,417,319,880</u> RMB
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>240,417,319,880</u>	<u>RMB1.00</u>	<u>240,417,319,880</u> RMB
(2) Stock code : <u>601939</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>9,593,657,606</u>	<u>RMB1.00</u>	<u>9,593,657,606</u> RMB
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>9,593,657,606</u>	<u>RMB1.00</u>	<u>9,593,657,606</u> RMB

2. Preference Shares

		U.S.\$3,050,000,000 4.65% Non-Cumulative Perpetual Offshore Preference Shares	
Stock code :	4606	Description : ("Offshore Preference Shares")	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency) (See Remark 1)
Balance at close of preceding month	152,500,000	RMB 100.00	U.S.\$ 3,050,000,000
Increase/(decrease)	(152,500,000)		U.S.\$ (3,050,000,000)
Balance at close of the month	Nil	N/A	Nil

		RMB60,000,000,000 (dividend yield of 4.75%, Non-Cumulative) Domestic Preference Shares	
Stock code :	360030 (Shanghai Stock Exchange)	Description : ("Domestic Preference Shares")	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency) (See Remark 2)
Balance at close of preceding month	600,000,000	RMB 100.00	RMB 60,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	600,000,000	RMB 100.00	RMB 60,000,000,000

3. Other Classes of Shares

Stock code :	N/A	Description : N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month
(TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency) :

RMB 310,010,977,486
 (See Remark 3)

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares		No. of other classes of shares
	(1) H Shares	(2) A Shares	(1) Offshore Preference Shares	(2) Domestic Preference Shares	
Balance at close of preceding month	<u>240,417,319,880</u>	<u>9,593,657,606</u>	<u>152,500,000</u>	<u>600,000,000</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>Nil</u>	<u>(152,500,000)</u>	<u>Nil</u>	<u>N/A</u>
Balance at close of the month	<u>240,417,319,880</u>	<u>9,593,657,606</u>	<u>Nil</u>	<u>600,000,000</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(Note 1)						
2. N/A						
(/ /) shares	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(Note 1)						
3. N/A						
(/ /) shares	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(Note 1)						
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference Shares	U.S.\$	3,050,000,000	-	Nil	-	Nil
Stock code (if listed)	4606					
Class of shares issuable (Note 1)	H shares					
Subscription price	The initial conversion price is HK\$5.98, subject to adjustment					
AGM approval date (if applicable) (dd/mm/yyyy)	(15/06/2015)					
2. Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	60,000,000,000	-	60,000,000,000	-	11,538,461,538 A Shares (See Remark 4)
Stock code (if listed)	360030 (Shanghai Stock Exchange)					
Class of shares issuable (Note 1)	A Shares					
Subscription price	The initial conversion price is RMB5.20 per share, subject to adjustment					
AGM approval date (if applicable) (dd/mm/yyyy)	(15/06/2015)					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /) shares (Note 1)</div>	N/A	N/A
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /) shares (Note 1)</div>	N/A	N/A
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /) shares (Note 1)</div>	N/A	N/A
<div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>	N/A N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3. Placing	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4. Bonus issue			Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) <u>N/A</u> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (Note 1) <u>Offshore Preference Shares</u> Redemption date : (dd/mm/yyyy) (16/12/2020) EGM approval date: (dd/mm/yyyy) (N/A)	(152,500,000) Offshore Preference Shares	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
8. Consideration issue	At price :	State currency	<u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
9. Capital reorganisation				Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify)	At price :	State currency	<u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
				Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>(152,500,000)</u> (Other class) <u>Offshore Preference Shares</u> <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(152,500,000) Offshore Preference Shares
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.

2. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.

3. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Domestic Preference Shares.

4. The initial conversion price of the Domestic Preference Shares is equal to the average trading price of the ordinary A shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Domestic Preference Shares, namely RMB5.20 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is equal to the aggregate offer size of Domestic Preference Shares (being RMB100 each Domestic Preference Share) divided by the initial conversion price. Any fractional share arising from the mandatory conversion of the Domestic Preference Shares shall be handled by the Company according to relevant regulatory requirements.

Submitted by: Ma Chan Chi

Title: Company Secretary and Authorised Representative
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*

3. *“Identical” means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

4. *If there is insufficient space, please append the prescribed continuation sheet.*