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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Announcement on the Application for Issuance of A Shares to Specific Target Reviewed and Approved by the Shanghai Stock Exchange

References are made to the announcements of China Construction Bank Corporation (the “**Bank**”) dated 30 March 2025, 3 April 2025 and 22 April 2025 and the circular dated 3 April 2025 regarding the proposed issuance of A shares to specific target and related matters.

The Bank received the *Review Opinion of on the Issuance of Shares to Specific Target of China Construction Bank Corporation* issued by the Shanghai Stock Exchange on 30 May 2025, which stated that the application of the Bank for the issuance of shares to specific target complies with the issuance conditions, listing conditions and information disclosure requirements.

The matter regarding the issuance of A shares to specific target by the Bank is subject to the consent for registration from the China Securities Regulatory Commission, and there remains uncertainty as to whether and when the consent for registration from the China Securities Regulatory Commission will be finally obtained.

The Bank will fulfil its information disclosure obligations in a timely manner according to the progress of this matter in accordance with the provisions of laws, regulations and the requirements of the listing rules. Investors are advised to be cautious of the investment risks.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

30 May 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.